

Paternoster Resources plc

("Paternoster" or the "Company")

Holding in Company

Paternoster Resources plc, the investment company listed on AIM, has received a TR-1 relating to the placing announced on 18 January 2018 which is reproduced without amendment below.

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:	Paternoster Resources plc	
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)		
Non-UK issuer		
2. Reason for the notification (please mark the appropriate box or boxes with an "X")		
An acquisition or disposal of voting rights		X
An acquisition or disposal of financial instruments		
An event changing the breakdown of voting rights		
Other (please specify) ⁱⁱⁱ :		
3. Details of person subject to the notification obligation^{iv}		
Name	James Lewis	
City and country of registered office (if applicable)	London, England	
4. Full name of shareholder(s) (if different from 3.) ^v		
Name		
City and country of registered office (if applicable)		
5. Date on which the threshold was crossed or reached^{vi}:	17 January 2017	
6. Date on which issuer notified (DD/MM/YYYY):	19 January 2017	
7. Total positions of person(s) subject to the notification obligation		

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	8.46%		8.46%	151,363,635
Position of previous notification (if applicable)	0%		0%	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^x		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
Ordinary Shares 0.1p GB0001636918		151,363,635		8.46%
SUBTOTAL 8. A	151,363,635		8.46%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL 8. B 1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL 8.B.2		

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)			X
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Shard Capital Limited	2.54%		2.54%
Shard Capital Management Limited (Gibraltar)	5.08%		5.08%
James Lewis	0.84%		0.84%

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}

Gareth Burchell
Shard Capital Partners LLP
0207 186 9951

Place of completion	London, England
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Date of completion	19 January 2018
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This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014.

For more information please contact:

Paternoster Resources plc: +44 20 7580 7576
Nicholas Lee, Chairman

Nominated Advisor:
Beaumont Cornish +44 20 7628 3396
Roland Cornish

Broker:
Peterhouse Corporate Finance +44 20 7562 3351
Lucy Williams

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