

RNS Number : 4266E  
 Paternoster Resources PLC  
 09 February 2015

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Paternoster Resources plc		
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):			
An acquisition or disposal of voting rights			X
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached			
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments			
An event changing the breakdown of voting rights			
Other (please specify):			
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Zoltav Resources Inc.		
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>			
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	6/2/2015		
<b>6. Date on which issuer notified:</b>	9/2/2015		
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	Below 3%		

**8. Notified details:**

**A: Voting rights attached to shares**<sup>viii, ix</sup>

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction		
	Number	Number	Number	Number of voting	% of voting rights x

if possible using the ISIN CODE	of Shares	of Voting Rights	of shares		rights		
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
	31,500,000	31,500,000	15,000,000	15,000,000		2.23%	

## B: Qualifying Financial Instruments

### Resulting situation after the triggering transaction

Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

## C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>

### Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

## Total (A+B+C)

Number of voting rights	Percentage of voting rights
15,000,000	2.23%

## 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>

--

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	

<b>13. Additional information:</b>	
<b>14. Contact name:</b>	Alistair Stobie
<b>15. Contact telephone number:</b>	020 7993 9313

This information is provided by RNS  
The company news service from the London Stock Exchange